

1. Client Details

Username	Trading account number – <i>Or application reference</i>	Trading account name
<input type="text"/>	<input type="text"/>	<input type="text"/>

If you have more than 1 trading account that you would like to apply this change to please provide the trading account number/s below:

Trading account number 1	Trading account number 2	Trading account number 3
<input type="text"/>	<input type="text"/>	<input type="text"/>

2. New Personal Name

Mr
 Ms
 Mrs
 Miss
 Dr
 Other

First name	Middle name/s	Surname
<input type="text"/>	<input type="text"/>	<input type="text"/>

Other name/s commonly known by – *If applicable*

Please tick the type of name change and provide certified copies of the following documentation to support the change:

Type of Change	Original Certified Documentation Required
<input type="checkbox"/> Change of personal name due to marriage	<ul style="list-style-type: none"> • Marriage Certificate
<input type="checkbox"/> Change of personal name due to divorce	<ul style="list-style-type: none"> • Decree nisi • Birth Certificate
<input type="checkbox"/> Change of personal name due to formal name change	<ul style="list-style-type: none"> • Change of Name Certificate
<input type="checkbox"/> Add or remove middle name	<ul style="list-style-type: none"> • Acceptable form of ID showing requested name details
<input type="checkbox"/> Revert to previous name	<ul style="list-style-type: none"> • Birth Certificate • Marriage Certificate
<input type="checkbox"/> Change of salutation	<ul style="list-style-type: none"> • Signed request from client
<input type="checkbox"/> Extension of first name	<ul style="list-style-type: none"> • ID showing correct name details in full

*See the *Identification Documentation Requirements* available from the website for a list of the acceptable forms of ID

3. Authority and Signature

- I authorise you to act in accordance with my instructions provided above;
- I declare that the information provided on this form is true and correct and that the law prohibits the use of false names, as well as the giving or use of false documents in connection with an identification procedure.

Full name	Date – DD / MM / YYYY
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>

Signature – *Must be signed pen to paper*

Previous personal name signature – *Must be signed pen to paper*

Share Trading is a service provided by Australian Investment Exchange Ltd (the Participant, we, us, our) ABN 71 076 515 930 AFSL 241400, a participant of the ASX Group and Chi-X Australia.

How to submit your documents

Once completed and signed, please scan and email the form to

✉ support@sharetrading.netwealth.com.au

📍 **Netwealth**
 Locked Bag 3005
 Australia Square NSW 1214

📞 1800 888 223
 🌐 sharetrading.netwealth.com.au