

# Change of Company/Trust Details

Share Trading is a service provided by Australian Investment Exchange Ltd (the Participant, we, us, our) ABN 71 076 515 930 AFSL 241400, a participant of the ASX Group and Chi-X Australia.



## Where to send the completed form?

Once completed and signed, please return the form and any supporting identification documents by email (preferred), fax or post to the details listed at the top of this page.

### Section 1 – Existing Company/Trust Details

Trading Account Number

Trading Account Name

Australian Company Number (ACN) (if applicable)

### Section 2 – Type of Change

- Company Name – Go to Section 3
- Address Details – Go to Section 4
- Contact Details – Go to Section 5
- Change of Company Director/Secretary – Go to Section 6
- SMSF/Trust Account Designation – Go to Section 7

### Section 3 – Change of Company Name

Please attach a copy of the 'Certificate of Registration of Change of Name' from ASIC.

New Company Name

### Section 4 – Change of Company/Trust Address Details



Please complete the separate Change of Address/Contact Details form available from the website to change the address of Director/Secretary or trustees operating the account.

New Registered Business/Trust Address (cannot be PO Box)

  
  

State	Postcode
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New Postal Address

Same as Registered Business/Trust Address

  
  

State	Postcode
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New Principal Place of Business Address (cannot be a PO Box)

Same as Registered Business Address

  
  

State	Postcode
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Other CHESS Registration Address (if not New Postal Address)

  
  

State	Postcode
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### Section 5 – Change of Company/Trust Contact Details

Email Address

Phone

### Section 6 – Change/Add Company Director/Secretary

Complete this section to update the Director/Secretary on the company account.

If there a more than 1 new Director/Secretary to be removed/added please photocopy this section, complete and attach to the form.

#### Existing Director/Secretary Details

Please remove the Director/Secretary individual listed below from the company account

  


#### New Director/Secretary Details

In what capacity are you completing this section?

- Director       Secretary
- Mr    Ms    Mrs    Miss    Dr   Other

Given Name/s

Surname

Other name/s commonly known by (if applicable)



**Section 8 – Declaration & Signature/s (continued)**

- I/We consent to having my/our personal details and identification documents matched to information held by the issuer or Official Record Holder via third party systems
- I/We understand that my/our personal information will be exchanged with external organisations including: credit reporting agencies, Commonwealth and State government departments, independent and private sector organisations and outsourced providers who coordinate the electronic identification process and who may conduct additional matches against public or proprietary databases
- As part of the electronic identification process, I/we permit these external organisations to record, use and disclose my/our information in accordance with their own privacy policies and legal obligations. I/We understand that AUSIEX and its outsourced providers will access records held about me/us by these external organisations only for the purpose of matching the identifying information I/we have chosen to provide

I/We consent to providing my/our name(s), address(es) and date of birth to selected credit reporting agencies to match this information against their records. I/We understand that this is done only for identity verification purposes as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

You do not have to consent to electronic verification. If you do not want to be verified electronically, you have the option to be identified by sending in your original certified copy of identification to us via post.

Name of Account Holder 1/Director/Secretary 1/ Trustee 1

Name of Account Holder 2/Director/Secretary 2/Trustee 2

If there are more than 2 authorised signatories, please photocopy this page and attach to the form.